

MINUTES OF MEETING  
OHIO WATER DEVELOPMENT AUTHORITY  
JANUARY 26, 2023

Chairman Stewart called the monthly meeting of the Ohio Water Development Authority to order at 10:30 a.m. on Thursday, January 26, 2023. The meeting was held at the Ohio Water Development Authority, 480 South High Street, Columbus, Ohio 43215.

Board members in attendance were:

Jimmy Stewart	Chairman
Sam Gerhardstein	Vice -Chairman
Chris Whistler	Board Member
Bill Stanley	Board Member
Gordon Reis	Board Member
Michael Fraizer	Representative for Lydia Mihalik, Director of the Ohio Department of Development (ODD)
Mindy Bankey	Representative for Mary Mertz, Director of the Ohio Department of Natural Resources (ODNR)
Jerry Rouch	Representative for Anne Vogel, Director of the Ohio Environmental Protection Agency (OEPA)

Others in attendance were:

Jessica Cameron Mitchell	Financial Advisor, PFM
Ryan Callender	Bond Counsel, Squire Patton Boggs (US) LLP, (SPB)
Allison Binkley	Bond Counsel, Squire Patton Boggs (US) LLP, (SPB)
Jennifer Turk	General Counsel, Benesch, Friedlander, Coplan & Aronoff
Jon Bernstein	Ohio Environmental Protection Agency (OEPA)

Staff members in attendance were:

Ken Heigel	Executive Director
Todd Skruck	Chief Financial Officer/Secretary-Treasurer
Robyn McComb	Assistant Chief Financial Officer
Dan Gill	Chief Engineer
Kim Killian	Loan Officer
Lisa Haid	Assistant Secretary-Treasurer
Whitney Buskirk	Loan Processor

Mr. Heigel reported that the notice of the Ohio Water Development Authority meeting has been posted in the Statehouse Pressroom (Legislative Correspondence Association) in compliance with the "Sunshine Law".

**I. APPROVAL OF MINUTES**

Regular Meeting of December 08, 2022

\*\*\*MOTION\*\*\*

Chairman Stewart called for a motion to approve the December 08, 2022 regular Board Meeting minutes.

Moved by Mr. Whistler.  
Seconded by Mr. Gerhardstein.

AYES: Bankey, Fraizer, Gerhardstein, Reis, Rouch, Stanley, Stewart, Whistler  
NAYS: None

**II. GENERAL LOAN INFORMATION**

Board Summary Report

Economic Analysis

**III. FRESH WATER LOAN FUND PROGRAM**

Approval of Projects

Ms. Killian advised the Board of six Fresh Water Loan Fund Program loans this month; one is for planning and five are for construction. The projects listed in Exhibit A were presented.

\*\*\*\*RESOLUTION\*\*\*\*

For the Fresh Water Loan Fund Program, Chairman Stewart called for a motion to approve Resolution 01-23 authorizing cooperative agreements for planning and construction of wastewater and water management facilities between certain named political subdivisions of the State of Ohio and the Ohio Water Development Authority.

Moved by Mr. Stanley.  
Seconded by Mr. Reis.

AYES: Bankey, Fraizer, Gerhardstein, Reis, Rouch, Stanley, Stewart, Whistler  
NAYS: None

Approval of Supplement

Ms. Killian advised the Board of one Fresh Water Loan Fund Program supplement this month. The project for the Village of Fairport Harbor listed in Exhibit B was presented.

\*\*\*\*RESOLUTION\*\*\*\*

For the Fresh Water Loan Fund Program, Chairman Stewart called for a motion to approve Resolution 02-23 authorizing supplements to cooperative agreements for planning and construction of wastewater and water management facilities between certain named political subdivisions of the State of Ohio and the Ohio Water Development Authority.

Moved by Ms. Bankey.

Seconded by Mr. Gerhardstein.

AYES: Bankey, Fraizer, Gerhardstein, Reis, Rouch, Stanley, Stewart, Whistler

NAYS: None

#### **IV. DRINKING WATER ASSISTANCE LOAN FUND PROGRAM**

##### Approval of Projects

Ms. Killian advised the Board of thirteen Drinking Water Assistance Loan Fund Program loans this month; seven are for planning and six are for construction. The projects listed in Exhibit C were presented.

**\*\*\*\*RESOLUTION\*\*\*\***

For the Drinking Water Assistance Loan Fund Program, Chairman Stewart called for a motion to approve Resolution 03-23 authorizing Drinking Water Assistance Loan Fund agreements between named political subdivisions and persons, the Director of the Ohio Environmental Protection Agency, and the Ohio Water Development Authority, for financing construction, operation and ownership of water facilities pursuant to Ohio Revised Code 6109.22.

Moved by Mr. Whistler.

Seconded by Mr. Gerhardstein.

AYES: Bankey, Fraizer, Gerhardstein, Reis, Rouch, Stanley, Stewart, Whistler

NAYS: None

#### **V. WATER POLLUTION CONTROL LOAN FUND PROGRAM**

##### Approval of Projects

Ms. Killian advised the Board of two Water Pollution Control Loan Fund Program loans this month; both are for construction. The projects listed in Exhibit D were presented.

**\*\*\*\*RESOLUTION\*\*\*\***

For the Water Pollution Control Loan Fund Program, Chairman Stewart called for a motion to approve Resolution 04-23 authorizing Water Pollution Control Loan Fund agreements between certain named political subdivisions, the Director of the Ohio Environmental Protection Agency, and the Ohio Water Development Authority, for financing construction, operation and ownership of wastewater facilities pursuant to Ohio Revised Code 6111.036.

Moved by Mr. Gerhardstein.

Seconded by Mr. Reis.

AYES: Bankey, Fraizer, Gerhardstein, Reis, Rouch, Stanley, Stewart, Whistler

NAYS: None

**VI. BROWNFIELD LOAN FUND PROGRAM**

Modification of Loan Terms

Mr. Heigel presented the modifications to the loan term agreement for Youngstown Stambaugh Hotel, LLC, account 7212.

\*\*\*\*MOTION\*\*\*\*

Chairman Stewart called for a motion to revise the first payment date from January 1, 2019 to July 1, 2023; revise the term from 10 years to 25 years with interest only payments for the first 5 years followed by a 20-year amortization.

Moved by Mr. Whistler.  
Seconded by Mr. Reis.

AYES: Bankey, Fraizer, Gerhardstein, Reis, Rouch, Stanley, Stewart, Whistler  
NAYS: None

**VII. DAM SAFETY LOAN FUND PROGRAM**

Presentation of Revised Program Guidelines

Mr. Gill presented recommended revisions to the Dam Safety Loan Fund Program.

**VIII. FINANCIAL**

A. Authorization of Reimbursement Resolutions

Mr. Skruck reviewed the reimbursement resolutions and Mr. Callender, Squire Patton Boggs provided additional information.

Fresh Water 1992 Construction Advanced Funds Subaccount

\*\*\*\*RESOLUTION\*\*\*\*

Chairman Stewart called for a motion to approve Resolution 05-23 authorizing the Reimbursement Resolution for the Fresh Water 1992 Construction Advanced Funds Subaccount.

Moved by Mr. Whistler.  
Seconded by Mr. Stanley.

AYES: Bankey, Fraizer, Gerhardstein, Reis, Rouch, Stanley, Stewart, Whistler  
NAYS: None

WPCLF Capitalization Grant Account

\*\*\*\*RESOLUTION\*\*\*\*

Chairman Stewart called for a motion to approve Resolution 06-23 authorizing the Reimbursement Resolution for the WPCLF Capitalization Grant Account.

Moved by Mr. Rouch.  
Seconded by Ms. Bankey.

AYES: Bankey, Fraizer, Gerhardstein, Reis, Rouch, Stanley, Stewart, Whistler  
NAYS: None

WPCLF Other Projects Account

\*\*\*\*RESOLUTION\*\*\*\*

Chairman Stewart called for a motion to approve Resolution 07-23 authorizing the Reimbursement Resolution for the WPCLF Other Projects Account.

Moved by Ms. Bankey.  
Seconded by Mr. Rouch.

AYES: Bankey, Fraizer, Gerhardstein, Reis, Rouch, Stanley, Stewart, Whistler  
NAYS: None

WPCLF State Match Account

\*\*\*\*RESOLUTION\*\*\*\*

Chairman Stewart called for a motion to approve Resolution 08-23 authorizing the Reimbursement Resolution for the WPCLF State Match Account.

Moved by Mr. Stanley.  
Seconded by Mr. Gerhardstein.

AYES: Bankey, Fraizer, Gerhardstein, Reis, Rouch, Stanley, Stewart, Whistler  
NAYS: None

DWAF Capitalization Grant Account

\*\*\*\*RESOLUTION\*\*\*\*

Chairman Stewart called for a motion to approve Resolution 09-23 authorizing the Reimbursement Resolution for the DWAF Capitalization Grant Account.

Moved by Mr. Gerhardstein.  
Seconded by Mr. Stanley.

AYES: Bankey, Fraizer, Gerhardstein, Reis, Rouch, Stanley, Stewart, Whistler  
NAYS: None

DWAF Other Projects Account

\*\*\*\*RESOLUTION\*\*\*\*

Chairman Stewart called for a motion to approve Resolution 10-23 authorizing the Reimbursement Resolution for the DWAF Other Projects Account.

Moved by Ms. Bankey.  
Seconded by Mr. Stanley.

AYES: Bankey, Fraizer, Gerhardstein, Reis, Rouch, Stanley, Stewart, Whistler  
NAYS: None

DWAF State Match Account

\*\*\*\*RESOLUTION\*\*\*\*

Chairman Stewart called for a motion to approve Resolution 11-23 authorizing the Reimbursement Resolution for the DWAF State Match Account.

Moved by Mr. Rouch.  
Seconded by Mr. Whistler.

AYES: Bankey, Fraizer, Gerhardstein, Reis, Rouch, Stanley, Stewart, Whistler  
NAYS: None

Update on Fresh Water Commercial Paper Program

Mr. Skruck provided the update on the progress of the program and the upcoming timeline.

Monthly Financial Report

Mr. Skruck discussed the Fresh Water Loan Fund and Drinking Water Loan Fund available funds and program capacity.

**IX. EXECUTIVE DIRECTOR'S REMARKS**

Mr. Heigel introduced Whitney Buskirk, OWDA Loan Processor. He announced the retirement of Mr. Jerry Rouch from the OWDA Board and Ohio EPA. Mr. Heigel highlighted Mr. Rouch's 36-year career with Ohio EPA and shared best wishes from board members of the Council of Infrastructure Financing Authorities.

**X. CHAIRMAN'S REMARKS**

The meeting adjourned at 11:13 a.m.

  
CHAIRMAN

  
SECRETARY-TREASURER

**Exhibit A**  
**Fresh Water Loan Fund Program**  
**01/26/2023 Board Meeting**

<b>Account</b>	<b>Local Government Agency</b>	<b>Project Name</b>	<b>Project Description</b>	<b>Loan Amount</b>	<b>Interest Rate</b>	<b>Term (years)</b>
10082	Camden, Village (Preble)	Water Meter Replacement	Replacement of water meters throughout the Village to replace meters that have exceeded their useful life.	\$196,782.25	1.75%	20
10083	Dalton, Village (Wayne)	Wastewater Treatment Plant Improvements - Design	Design of WWTP improvements, including a new influent sewer, headworks facility, and equalization basin.	\$290,012.00	4.18%	5
10087	Lexington, Village (Richland)	Water Meter Replacement	Replacement of 1,900 water meters throughout the Village to replace meters that have exceeded their useful life.	\$1,654,373.00	3.88%	30
10084	Montgomery County	Bayside & Barrett Water Main Replacement Phase II	Construction of 8,000 feet of waterline along Barrett, Enright, Lawver, Canova, Wendell, Trunk, and Travis Roads in Riverside, Ohio to replace aging waterlines.	\$1,270,905.00	3.66%	20
10086	Summit County	Pump Sation No. 81 Force Main Replacement	Construction of 1,600 feet of force main to replace aging sewers associated with pump station number 81 in the City of Tallmadge.	\$355,071.80	3.66%	20
10085	Zanesville, City (Muskingum)	WTP Filter Rehab	Rehabilitation of eight filter media beds at the Zanesville WTP to extend the useful life of this equipment.	\$857,792.00	3.88%	30

**Exhibit B Supplemental  
Fresh Water Loan Fund Program  
01/26/2023 Board Meeting**

<b>Account</b>	<b>Local Government Agency</b>	<b>Project Name</b>	<b>Project Description</b>	<b>Loan Amount</b>	<b>Interest Rate</b>	<b>Term (years)</b>
9630	Fairport Harbor, Village (Lake)	Regionalization Planning	Development of a facilities planning document and design for improvements to the Village's connection to the City of Painesville's water system. Supplement No. 1 is for detailed design costs.	\$389,860.00	4.18%	5



**Exhibit C**  
**Drinking Water Assistance Loan Fund Program**  
**01/26/2023 Board Meeting**

Account	Local Government Agency	Project Name	Project Description	Loan Amount	Interest Rate	Term (years)
10093	Addyston, Village (Hamilton)	Sekitan Avenue Water Main and LSL Replacement	Design of 3,700 feet of waterline along Skeitan Avenue to replace aging waterlines and lead service lines.	\$66,055.30	0.00%	5
10093	Addyston, Village (Hamilton)	Sekitan Avenue Water Main and LSL Replacement	Design of 3,700 feet of waterline along Skeitan Avenue to replace aging waterlines and lead service lines.	\$22,057.00	P/F	5
10091	Columbus, City (Franklin)	South Hampton Road Area Waterline Improvements	Construction of 9,800 feet of waterline in the South Hampton Road service area to replace aging waterlines.	\$3,722,158.45	2.93%	20
10092	Columbus, City (Franklin)	Dublin Road 30-Inch Water Main	Construction of 12,000 feet of waterline along Dublin Road to the Blazer Parkway water storage tower to meet increasing water demands in the northwest part of the distribution system.	\$14,652,131.23	2.93%	20
10096	Columbus, City (Franklin)	HCWP Hypochlorite Disinfection Imps	Construction of disinfection upgrades at the Hap Cremean Water Plant to switch from chlorine gas to a liquid process.	\$31,910,909.00	2.93%	20
10097	Columbus, City (Franklin)	Varsity Avenue Area Waterline Improvements	Construction of 9,000 feet of waterlines in the Varsity Avenue area to replace aging waterlines.	\$3,430,475.03	2.93%	20
10095	Hubbard, City (Trumbull)	2022 Lead Service Line Replacement	Replacement of 30 lead service lines.	\$83,658.00	0.00%	20
10047	Johnstown, Village (Licking)	Water Treatment Plant Expansion	Design of WTP improvements to increase the capacity from 1.0 MGD to 2.0 MGD to meet increasing demands from residential and commercial users.	\$1,404,204.00	0.00%	5
10100	Manchester, Village (Adams)	Water Line Improvements Phase 2	Design of waterlines to replace aging waterlines throughout the Village.	\$196,872.00	0.00%	5
10101	Midvale, Village (Tuscarawas)	Meters and Waterline Improvements	Design of waterlines to replace aging waterlines and water meter installation throughout the remainder of the Village.	\$353,692.72	0.00%	5
10094	Put-in-Bay, Village (Ottawa)	Elevated Water Storage Tank Rehab Improvements	Design of the rehabilitation of a water storage tank located on Concord Avenue to extend its useful life.	\$29,736.00	0.00%	5
10088	Shiloh, Village (Richland)	W. Main Street Water Line Improvements	Design of 6,500 feet of waterline along Main, North Walnut, Elm Tree, North Delaware, Euclid, and Pettit Streets to replace aging waterlines.	\$181,163.00	0.00%	5
10098	Woodville, Village (Sandusky)	Elevated Water Storage Tank	Design of a 150,000 gallon water storage tank to replace an existing storage tank that has exceeded its useful life.	\$66,440.00	0.00%	5
10102	Zanesville, City (Muskingum)	Pioneer Water Reservoir Replacement	Construction of a 2MG water storage tank to replace an existing storage tank that has exceeded its useful life.	\$3,664,831.40	2.93%	20

**Exhibit D**  
**Water Pollution Control Loan Fund Program**  
**01/26/2023 Board Meeting**

<b>Account</b>	<b>Local Government Agency</b>	<b>Project Name</b>	<b>Project Description</b>	<b>Loan Amount</b>	<b>Interest Rate</b>	<b>Term (years)</b>
10090	Columbus, City (Franklin)	Big Walnut Trunk Extension Phase 2	Construction of 12,300 feet of 72-inch sanitary sewer to extend the Big Walnut trunk sewer and provide sanitary service further into the northeastern Franklin County and southern Delaware County service areas.	\$81,491,778.50	2.93%	20
10104	Trimble Township Wastewater Treatment District	Wastewater Collection System Improvements	Construction of 7 lift stations to replace lift stations that have exceeded their useful life, and purchase of a dewatering pump trunk for improved operations and lagoon performance.	\$932,985.89	0.00%	30