



**OHIO WATER DEVELOPMENT AUTHORITY**

480 SOUTH HIGH STREET  
COLUMBUS, OHIO 43215-5603  
614-466-5822  
614-728-9114 (FAX)  
OWDA.ORG

MIKE DEWINE  
GOVERNOR

JAMES STEWART  
CHAIRMAN

SCOTT CAMPBELL  
DIRECTOR

To: All Interested Persons  
Date: April 10, 2019

The Ohio Water Development Authority (OWDA) hereby represents that it has retained a registered municipal advisor. OWDA is represented by and will rely on its municipal advisor, Public Financial Management, Inc. (PFM), to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products. OWDA's PFM contact is as follows:

Jessica Cameron Mitchell  
Public Financial Management, Inc.  
50 South Sixth Street , Suite 2250  
Minneapolis, MN 55402 office 612.371.3742  
[www.pfm.com](http://www.pfm.com) [cameronj@pfm.com](mailto:cameronj@pfm.com)

Proposals may be addressed to OWDA at 480 South High Street, Columbus, Ohio 43215-3516, Attn: Executive Director or e-mailed to [Scampbell@owda.org](mailto:Scampbell@owda.org). If the proposal received is to be seriously considered by OWDA, OWDA will share the document with PFM.

OWDA is providing this statement in order to assist any broker-dealer (and any other third party) in determining whether an exemption is available to it under the SEC Municipal Advisor Rule (the "Rule") pursuant to Section 5Ba1 of the Securities Exchange Act of 1934 (the "Exchange Act") in connection with any information, proposal or recommendation provided by such person, in advance of any engagement by OWDA of such broker-dealer as an underwriter or otherwise. PFM has represented to OWDA that it is an "independent registered municipal advisor" within the meaning of Section 15Ba1- 1(d)(3)(vi). OWDA has not sought or obtained any knowledge or information regarding the relationship or lack of relationship between PFM and any financial services firm or whether PFM has or has not been an "associated person" with respect to any broker dealers. Each financial services firm seeking to avail itself of the independent registered municipal advisor exemption to the Rule with respect to OWDA must make its own determination regarding the availability and applicability of the exemption under the circumstances. OWDA makes no representation as to the sufficiency of the foregoing for such purpose and specifically disclaims any responsibility or liability with respect to compliance with the Rule by any third party other than with respect to the accuracy of the representation made herein.

This certificate may be relied upon until further notice.

Sincerely,

A blue ink signature of Scott Campbell, consisting of a stylized 'S' and 'C' followed by a horizontal line.

Scott Campbell  
Executive Director